



Planned Giving Roundtable
of Southeast Michigan

'ELDER LAW: A PRIMER FOR GIFT PLANNERS'

A VIRTUAL SEMINAR BROADCAST BY THE PARTNERSHIP FOR PHILANTHROPIC PLANNING

PRESENTER:

KATE WHITE, EXECUTIVE DIRECTOR, ELDER LAW OF MICHIGAN

AMY L. TRIPP, CHALGIAN & TRIPP LAW OFFICES, PLLC, JACKSON, MI

PHILANTHROPIC PLANNERS ARE AMONG THE TRUSTED ADVISORS WHO CAN HELP TO ENSURE THAT OLDER AMERICANS ARE SAFE, INFORMED, FAIRLY TREATED AND ECONOMICALLY SECURE AS THEY AGE. THIS PROGRAM PROVIDES A BACKGROUND IN THE KEY COMPONENTS OF ELDER LAW THAT MAY AFFECT CHARITABLE PLANNING, INCLUDING:

- **MEDICAID ELIGIBILITY**
- **LONG TERM CARE INSURANCE**
- **TRUSTS USED PRIMARILY FOR ESTATE PLANNING**
- **DONATIONS OF REAL ESTATE, PERSONAL PROPERTY AND OTHER ITEMS**

Wednesday, July 14, 2010

Registration: 12:30 PM

Virtual Seminar: 1 - 2:30 PM

University of Michigan

9000 Wolverine Tower, Suite 18

3003 S. State Street

Ann Arbor, MI



Approved 1.5
CFP & CFRE
Credits

Light refreshments will be provided.

Fee Sponsor
Plante Moran Trust

Location Sponsor
University of Michigan

**RSVP to *Lori B. Angel* at (810) 678-8514 or, pgrtsem@airadv.net.
48-hour notice is requested for all reservations and/or cancellations.**

This meeting is free to all members and first-time guests. All other guests are \$25-payable in advance. Visa, MasterCard, Discover and American Express now accepted.