



Planned Giving Roundtable  
of Southeast Michigan

# Bequest Administration

(PG Calc Seminar)

Presenters: Beth Ridout, Kay Pritches, Nancy Stroud, The Nature Conservancy

Do you need advice on how to handle a tricky bequest situation? Are you new to the field and want guidance on what basic information you should receive as a bequest beneficiary? Do you wonder when to hire outside counsel and how to find an attorney to help with an uncooperative executor? Get all your bequest administration questions answered for free by Beth Ridout, Director of Estate Administration for The Nature Conservancy, where she and her team handle roughly 1,600 estate and trust administration files every year. She will be joined by two of her colleagues: Kay Pitches, Deputy Estate Administrator, who specializes in gifts of real estate, and Nancy Stroud, Estate Administrator, who handles all estate files that require hiring outside counsel.

**Thursday, March 30, 2023**

**NETWORKING & LIGHT REFRESHMENTS: 12:30 PM**

**PROGRAM: 1:00– 2:00 PM**

**MENTOR: 2:00 – 3:00 PM**

LOCATION:

**SACRED HEART MAJOR SEMINARY  
2701 CHICAGO BLVD, DETROIT, MI 48206**

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RSVP online: [www.plannedgivingroundtable.org](http://www.plannedgivingroundtable.org)

Questions: (810) 375-2180 or [pgrtsem@gmail.com](mailto:pgrtsem@gmail.com)

This meeting is free to members.

Guests are \$50 – payable in advance; V, MC, D and AE are accepted.