



Stories from the Trenches: Troublesome Gifts and the IRS

(A webinar broadcast by PGRT)

Presenter: Kent Weimer, Director of Trusts, Estates & Gift Planning, Parkland Foundation

Sometimes gifts come with complications both legal and ethical. This session will explore real life gift planning case studies in an interactive manner that includes an open dialogue on planning strategies while exploring the dilemmas and opportunities presented, possible solutions, along with the impacts on policies, procedures and philosophy. The focus will be on outcomes that benefit the donor, family and the charitable organization.

PLUS: A Tax & Legislative Update by Laura Brownfield, General Counsel
Community Foundation for Southeast Michigan.

Tuesday, September 21, 2021



WELCOME/ TAX & LEGISLATIVE UPDATE: 12:00 PM

PROGRAM: 12:15 – 1:30 PM

ZOOM VIDEO CONFERENCE

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RSVP online: www.plannedgivingroundtable.org

Questions: (810) 375-2180 or pgrtsem@gmail.com

This meeting is free to members.

Guests are \$25 – payable in advance; V, MC, D and AE are accepted.