

The Practical XYZ's of Using Planned Giving for Non-Planned Giving Folks

(Luncheon: Zoom Option Available)

Presenter: L. Paul Hood, Jr., JD, LL.M., Paul Hood Services

In this session, Paul, a former planned giving director who led planned giving efforts at two different state university foundations, reprises his role as a planned giving director giving the best of his monthly skull sessions to his foundation development colleagues to provide a practical session on how to make best use of your planned giving colleague or consultant and to maximize the role of planned giving in your development efforts.

Plus: A Tax & Legislative

Pending Approval **1 CFRE CE Credits**

Thursday, January 23, 2025

Networking & Luncheon: 12:00 PM Program: 12:30 – 2:00 PM

Location: Sacred Heart Major Seminary 2701 Chicago Blvd., Detroit, MI 48206

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RSVP online: <u>www.plannedgivingroundtable.org</u> Questions: (810) 375-2180 or <u>pgrtsem@gmail.com</u>

This meeting is free to members. Guests are \$50 – payable in advance; V, MC, D and AE are accepted.